Planning - Access Request Form

Part 1. Identification Information (please type or print)

This is a request for: ______ New Access ______ Delete Access ______ Change Access

Full Name (include middle initial): _____________________________________________________________________________________

School/Responsibility Center _____________________________________________________________________________________

University phone#: ___________________________ Department: _______________________________________

E-mail address: ____________________________________________________________________________________________________

Intramural address: ___________________________ Mailcode____________________

Penn ID#: __________________________________ PennKey: __________________________

I understand that this gives me access to administrative computing resources for my exclusive use and support of my work as an employee of or contractor to the University of Pennsylvania. I understand that this access is controlled by my password. I take responsibility for changing my password on a regular basis and for maintaining the secrecy of my password. I understand that I am responsible for anything done on administrative computing resources with my login ID. I take responsibility for maintaining the confidentiality of University information.

Required Signatures:

Requestor: ____________________________________________________________________________________ Date: __/__/____

Supervisor: ____________________________________________________________________________________ Date: __/__/____

Training Verification: __________________________________________________________________________ Date: __/__/____

School/Center Access Administrator: __________________________________________ Date: __/__/____

Budget Office: _________________________________________________________________________________ Date: __/__/____

Part 2. Requested Access

Role:  ___ Planner (Can perform data entry on forms; launch financial reports and business rules) (Select) ___ View Only (Can only view data on forms and launch financial reports) ___ Power User (High-level access to forms/reports; by special permission from Budget Office)

Specify Org(s) or Org Parent(s) ___________________________________________________________________________________

Salary Access by Employee: Yes ________ No_________

Send completed forms to:

Planning Access Request
Office of Budget and Management Analysis
710 Franklin Building
3451 Walnut Street
Philadelphia, PA 19104-6205

Forms Are Available at:

http://www.budget.upenn.edu/dlDocs/forms/planning_access_form.pdf